#### Presented by



## Continuing Education for Medical Office Professionals

Brought to you by Monroe County Medical Society

# **Appeals, Refunds & Recoupment Requests**

When correctly submitted claims are inappropriately reduced, delayed denied, it is imperative to file a timely appeal with as much supporting documentation as possible. This course provides tools and expert guidance to challenge denials and recoup dollars rightfully due to the provider.

The instructor will review state and federal guidelines, and explain how to get legal help, if needed. Participants will learn how to troubleshoot and handle payment inconsistencies and respond to inappropriate recoupments for in-person and virtual care healthcare claims. Samples of results-oriented appeal letters will be provided.

# Patient Collections and A/R Management

Reduce A/R problems that crush your bottom line. Your accounts receivable team walks a fine line between enforcing timely payment policies and promoting patient satisfaction. This class will teach your staff best practices, policies, and processes that support the administration and communication of financial responsibilities. Participants will learn ethical, legal, and tactful communication of a patient's financial obligations.

The instructor will walk-through a patient-centered collection and monitoring process that gets results! Class includes a review of insurance eligibility verification, documentation, data collection, measurement, monitoring, benchmarking, and tips to support effective patient communication and a healthy reimbursement cycle.

Digital materials are provided. Registrants will receive an email with a link to download the materials approximately 2 days before the training event.

## **Live Webinar** Wednesday, May 8, 2024

### AM session

Appeals, Refunds, and **Recoupment Requests** Program # 25520-0508 9:00 am to 12:00 pm EST — AND —

## PM session

■ Patient Collections and A/R Management Program # 25521-0508 1:00 pm to 4:00 pm EST

#### Fee:

\$239 per person, per session Includes instructional materials

**Questions:** Amara VerValin Ph: (585) 473-7573 avervalin@mcms.org Emai:

### Register.

(585) 473-7573

Mail: Monroe County Medical Society Amara Vervalin

200 Canal View Boulevard Suite 202

Rochester, NY 14623

+	CEUs	3 per	person,	per	session
---	------	-------	---------	-----	---------

Practice Management Institute grants CEUs for its certified professionals based on total number of instructional hours . (1 CEU per hour of classroom instruction). CEUs may be applied to annual renewal requirements as noted on pmiMD.com.

Registration form	Keep a copy for your records. (Add	ditional registrants may	pe listed on separate page)			
First Name: Last Name:						
Practice Name: Job			Specialty:			
Mailing Address:	City/State/Zip:					
Phone: ( )	Fax: ( ) Email (required):					
PMI-Certified ID#: (if app	olicable)					
□ Visa □ MasterCard □	American Express 🗅 Check (payable	e to Monroe County	Medical Society)			
Credit Card #:		CVV code:	Exp. Date:	Total Amount:		
Cardholder Name:	Cardholder Signature:					
Billing Address, if differe	nt from above:					
D ' 1 1' D' 1 DI 1			C A A LOS L DO L L	and the second s		

Registration Discounts: PMI certified professionals with an active ID# receive 10% off their registration fee. Multiple discounts do not apply. ©2023 Practice Management Institute®